

Annex No. 2
to the Procedure of Reporting about the Bank's Shareholding Structure
(paragraph 11 section II)

Information about final key shareholders of PUBLIC JOINT STOCK COMPANY "BANK SICH" (63 Volodymyrska Street, Kyiv, 01033, Ukraine) as of October 10, 2017

No	Name of legal entity/ Name, surname of individual entity	Type	Is this individual a major shareholder?	Information	Share, %			Relation to the Bank
					direct	indirect	total	
1	2	3	4	5	6	7	8	9
1	Oleg Balanda	Individual	Yes	Citizenship: Ukraine Place of residence: Kyiv, Ukraine	55.6150	0	55.6150	Shareholder
2	Valeriy Razdorozhnyy	Individual	Yes	Citizenship: Ukraine Place of residence: Kyiv, Ukraine	31.0160	0	31.0160	Shareholder
3	Andriy Melnyk	Individual	No	Citizenship: Ukraine Place of residence: Kyiv, Ukraine	9.6257	0	9.6257	Shareholder
4	Oleg Gubanov	Individual	No	Citizenship: Ukraine Place of residence: Kyiv, Ukraine	3.7433	0	3.7433	Shareholder

Acting Chairman of the Board
PJSC "BANK SICH"

October 17, 2017
issued by Kurshel Yu.O. Tel.: +380 44 207 14 81

(Signature)

Oleg Suk
(Name, surname)

Annex No. 3
to the Procedure of Reporting about the Bank's Shareholding Structure
(paragraph 11 section II)

**Information about Major Shareholders of PUBLIC JOINT STOCK COMPANY "BANK SICH" (63 Volodymyrska Street, Kyiv, 01033, Ukraine)
as of October 10, 2017**

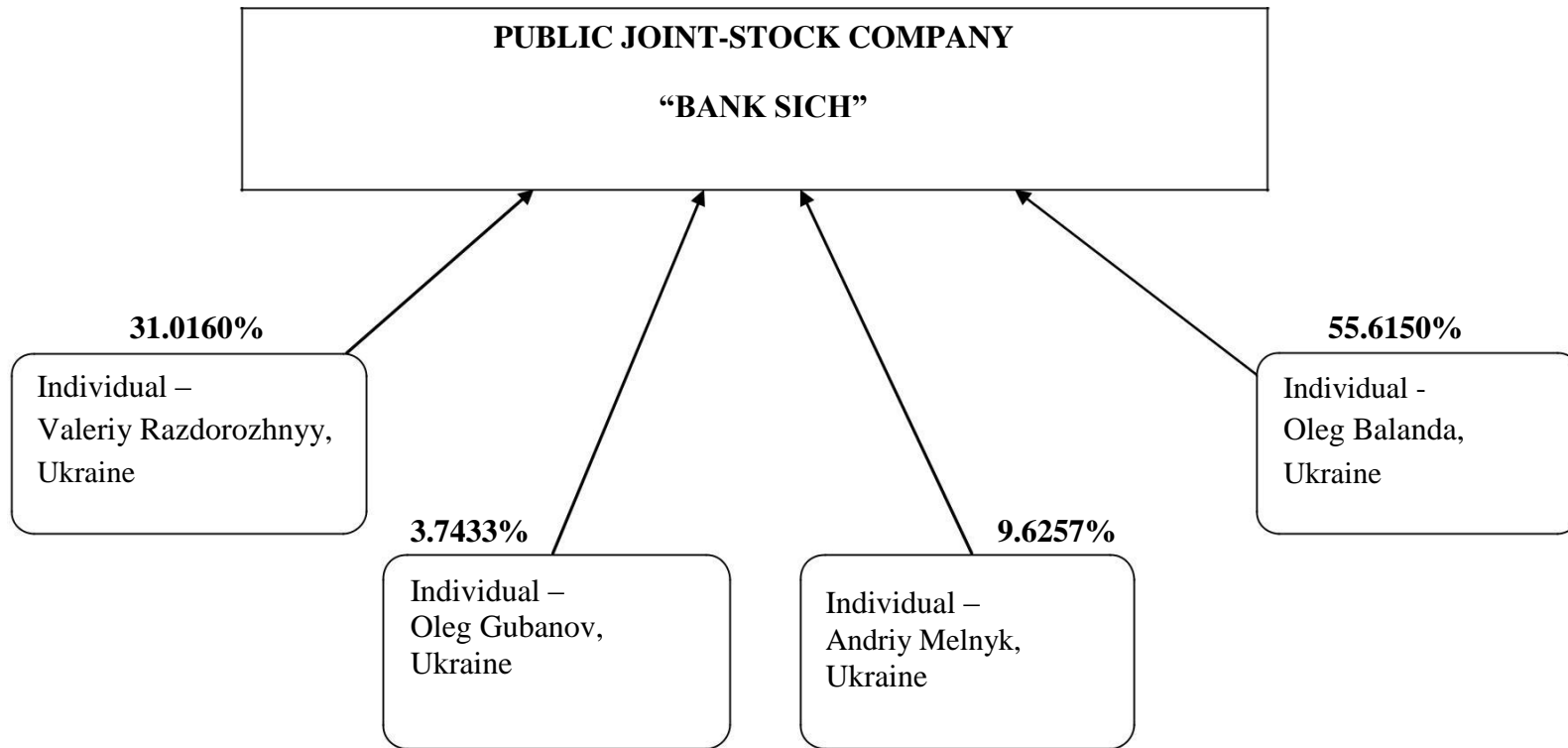
No.	Name of legal entity/ Name, surname of individual entity	Type	Major Shareholding	Information	Relation to the Bank
1	2	3	4	5	6
1	Oleg Balanda	Individual	P	Citizenship: Ukraine Place of residence: Kyiv, Ukraine	Shareholder of the Bank (Share 55.6150 %) Decision No. 138 of the National Bank of Ukraine dated May 05, 2017, "On Permit for Major Shareholding in PJSC "BANK SICH"
2	Valeriy Razdorozhnyy	Individual	P	Citizenship: Ukraine Place of residence: Kyiv, Ukraine	Shareholder of the Bank (Share 31.0160%) Decision No. 159 of the National Bank of Ukraine dated May 18, 2011, "On Permit for Major Shareholding in PJSC "BANK SICH"

Acting Chairman of the Board
PJSC "BANK SICH"

(Signature)

Oleg Suk
(Name, surname)

Diagramming of the Shareholding Structure of PJSC "BANK SICH" as of October 10, 2017



**Acting Chairman of the Board
PJSC "BANK SICH"**

Oleg Suk